

## Plan Administration Services (PAS) Sitemap:

Note: Based on your role, you may not have access to all the pages displayed below.

### Home

#### Cases & Participants

#### Cases

- Summary
- Assets
- Investment Options
- Historic Unit Values
- Contacts
- Participant List
- Web Access Settings
- Trading Policies
- Fee Disclosure
- Active Case List

#### Participants

- Summary
- Assets
- View Statement(s)
- Trading Policies

#### PLDS

- Welcome/Main Menu
- New Proposal
- Find a Proposal or Case
- View/Edit Pending Mailing
- Case Maintenance Wizard
- Reports

#### Enrollments

- Newkirk Enrollment Kit
- PAS Enrollment Form
- Merrill Enrollment Kit (New)

#### Contributions

- FastPay
- Upload Files

### Loans

- Loan Management
- Loan Modeling

### eWithdrawals

- Participant Check
- Trustee Check
- Pending Withdrawals
- Deduct & Forward Fee
- Participant Refunds
- Pending Refunds

### Investments

- Investment Profiles
- Custom Print Profiles
- Multiple Profiles
- Nationwide Fiduciary Series
- Unadjusted Unit Values
- Update Fixed Funds

### Statements

- View/Release Case(s)
- Case Level Options
- Administrator Level Default
- Plan Participation

### Reports

- Customize/Release APR
- Create Reports
- Retrieve Reports
- PLDS Reports
- Access FastPay for Reports
- Enable Plan Sponsor Reports
- Comp/Billing Reports

### Newsroom

#### Alerts

#### Newsletters

- Successful Outcomes

#### Points of Interest

- Current POIs
- Archived POIs
- POIs by Keyword

#### Update Alerts

### Forms

- Forms list

### Marketing

- Participants
- Plan Sponsors
- IP's and Administrators
- Order Marketing Materials

### Learning

- Reference Manual
- Tutorials and User Guides
- Webcasts and Presentations

### Security

- Manage Security
- Reset/Delete User
- Manage Internal Users

### All other links

- Contact Us
- My Profile
- Upload Files
- Log Out
- Privacy and Security
- Download Afaia
- Download Paycheck
- Sitemap